



The Summit Foundation

Soul of the Summit

Philanthropic Funds

A million dollar gift established the first donor advised fund with The Summit Foundation in 1999. Since that year, more than 70 funds have been established with The Summit Foundation.

With \$15.59 million in assets as of September 30, 2019, the following funds are held within The Summit Foundation's endowment fund:

Donor Advised Funds

Families

Bargell Family Advised Fund
Bottomley Family Advised Fund
Brunetti Family Advised Fund
Daley-Sosville Fund
Douglas & Nancy Sims Family Advised Fund
Dudick Family Advised Fund
Finkel Family Advised Fund
Follett Endowment Fund
G³ Family Fund
Hankison Family Advised Fund
Jill & David Hughes Family Fund
Keltner Family Fund
LBH Family Trust
Lenzmeier/Williams Advised Fund

Louis Family Advised Fund
Mike & Mary Jo Millisor Family Fund
Millisor Family Fund
Robyn & David Nicoli Family Advised Fund
Oshlo Family Fund
Podore Family Advised Fund
Spiers Family Advised Fund
Steven & Sandra Smith Advised Fund
Sue & Howard Carver Donor Advised Fund
Swedish Family Advised Fund
The Community Charitable Giving Fund
Wiese Family Advised Fund
Wurster Family Fund

Businesses

Aspen Leaf Foundation
Breckenridge Grand Vacations Advised Fund
BGV Endowment Fund
Highlands at Breckenridge Advised Fund

Rob Millisor Heart Health Fund
Peak One Surgery Center Advised Fund
Summit Association of Realtors Charitable Fund
Summit Mountain Rentals Foundation



Field of Interest Funds

Education Fund
Environment Fund
Global Giving Fund

Scholarship Funds

Albert-Krainz Scholarship	McIntosh Arts Scholarship
Brad Odekirk Scholarship	Merriman Family Foundation Scholarship
Community Collegiate Scholarship	Podore Family Scholarship
Dick Masica Engineering Scholarship	Reggie & Pam Gray Scholarship
Gavenda Family Scholarship	Snyder Family Scholarship
Grotemeyer Family Scholarship	Stoington Family Scholarship
Kathy Hagan Memorial Scholarship	Fred & Eileen Terens Memorial Scholarship
Lee Zimmerman Scholarship	Theobald Women in Engineering Scholarship
Lenzmeier/Williams Advised Fund Scholarship	Westerland Family Scholarship
Lunding Family Scholarship	
McIntosh Business Scholarship	

Agency Endowment Funds

BMF Growth & Development Fund
Breckenridge Music Festival Endowment Fund
Colorado Open Lands Endowment Fund
Friends of the Dillon Ranger District Endowment Fund
Eagle Summit Wilderness Alliance Endowment Fund
High Country Conservation Center Endowment Fund
Keystone Science School Endowment Fund
Summit Huts Association Agency Endowment Fund for Francie's Cabin
Summit Huts Association Agency Endowment Fund for Janet's Cabin
The Summit Foundation Endowment Fund

